



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34001.15	-759.74	-2.19%
Nifty 50	10234.65	-225.45	-2.16%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.59	-0.4
HDFCBANK	86.17	-0.39
ICICIBK	8.29	-1.19
INFY	9.52	-2.26
TATA MOTOR	12.08	-0.82
WIPRO	4.95	1.02

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-2869
DII's Eq (Provisional)	1888
FIIs Index Future	-1143
FIIs Index Options	1635
FIIs Stock Future	227
FIIs Stock Options	15

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	74.1316
EURO	85.2637
YEN 100	65.6000
GBP	97.6284

TOP STORY

- [Bank of Baroda](#): Company has extended the term of office of P S Jayakumar as Managing Director and Chief Executive Officer for a further period of one year
- [Wipro](#) launches innovation and talent hub in Reading, UK
- [Bharat Forge](#) inaugurates 'Industry 4.0 Centre of Excellence' in partnership with PTC
- [Avenue Supermarts](#): Company has issued commercial paper of Rs 65 crore.
- [Sundaram-Clayton](#): Company inaugurated new foundry in Chennai, wherein it invested over Rs 150 crore to significantly expand capacity.
- SBI :Bank sets up target for purchase of good quality portfolio of assets from NBFCs, Bank had initially planned for a growth of Rs 15,000 crore through portfolio purchase There may be an opportunity to buy additional portfolio in the range of Rs 20,000 to Rs.30,000 crore
- [Arrow Textiles](#): Company resigned Chand Arora from the post of Managing Director.
- [Thangamayil Jewellery](#) opens 33rd branch at Batlagundu, Tamilnadu

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25052.83	-545.91	-2.13%
Nasdaq	7329.06	-92.99	-1.25%
Nikkei	22486.27	-104.59	-0.46%
HANG SENG INDEX	25385.71	119.34	0.47%
SGX NIFTY	10318.00	39.00	0.38%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	71.26	0.41%
NATURAL GAS	3.237	0.47%
GOLD	1222.6	-0.41%
SILVER	14.585	-0.14%
COPPER	2.789	-0.50%

WORLD EVENTS

- CNY** : Trade Balance
- USD** : Prelim UoM Consumer Sentiment
: FOMC Member Bostic Speaks
- ALL** : G20 Meetings
: IMF Meetings

RESULTS TODAY

- Hindustan Unilever
- Karnataka Bank
- Tata Sponge Iron



NIFTY CHART



MARKET COMMENTARY

The Sensex, lost 759.74 points or 2.19% to 34,001.15. The index hit high of 34,325.18 and low of 33,723.53 during the day.

The Nifty 50 index fell 225.45 points or 2.16% to 10,234.65. The index hit high of 10,335.95 and low of 10,138.60 during the day.

Among secondary barometers, the BSE Mid-Cap index fell 2.34%. The BSE Small-Cap index fell 1.41%.

The market breadth, indicating the overall health of the market, was weak. On BSE, 819 shares rose and 1765 shares fell. A total of 147 shares were unchanged.

Nifty likely to trade in the range of 9940-10530

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10236	10137	10039	9939	10334	10434	10532
USDINR	74.027	73.844	73.637	73.454	74.234	74.417	74.624



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DOLFIN	MACRO COMMODEAL PRIVATE LIMITED	S	64,000	26.05
MEGRISOFT	AUSTIN KOHLI	B	31,000	13.33
ORIENTTR	RAVINDER KAUR BEDI	B	75,040	7.97
SAMTELIN	SUPRAKASH MUKHERJEA	S	41,813	2.93
VIKASPROP	PUNEET	S	1,500,000	1.59

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GIRIRAJ	BHARATI ARVIND SHAH	SELL	20400	99.88
KSHITIJPOL	SANGHVI HARDIK JAYESH	BUY	68000	34.89
PARIN	KISHORECHAND KAKARAMBANSAL	BUY	80000	64.18
VINNY	HARISHKUMAR JITMAL BHANSALI	BUY	204000	41.58
VINNY	MOHINIDEVI MAHENDRAKUMAR BHANSALI	BUY	69000	41

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** IDBI BANK
- **New In Ban:** IDBI BANK
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	314	308	303	316	322	330
ASIAN PAINT	1219	1199	1179	1210	1230	1241
AXIS BANK	581	559	537	572	594	608
BAJAJ-AUTO	2526	2502	2479	2529	2553	2580
BAJAJ FINSV	5592	5504	5415	5639	5728	5863
BHARTIARTL	285	280	275	287	293	300
BPCL	278	263	249	274	289	299
CIPLA	616	608	600	621	629	642
COALINDIA	267	263	259	269	272	278
DRREDDY	2459	2406	2353	2461	2514	2569
EICHERMOT	22357	21493	20629	22047	22911	23464
GAIL	350	334	318	343	360	369
GRASIM	878	863	847	876	892	905
HCLTECH	1009	996	983	1011	1024	1038
HDFC	1685	1665	1646	1695	1714	1743
HDFCBANK	1938	1921	1904	1934	1951	1965
HEROMOTOCO	2871	2833	2796	2884	2922	2973
HINDALCO	217	211	206	216	222	227
HINDPETRO	208	184	160	200	224	240
HINDUNILVR	1526	1489	1452	1514	1552	1577
IBULHSGFIN	892	856	821	896	931	971
ICICIBANK	312	305	299	310	317	322
INDUSINDBK	1593	1579	1566	1595	1608	1623
INFRATEL	260	254	247	258	264	269
INFY	673	660	647	677	690	706
IOC	131	123	115	128	136	142
ITC	265	263	260	266	268	272
KOTAKBANK	362	353	345	363	371	381
LT	1116	1100	1085	1110	1125	1135
LUPIN	1226	1218	1211	1228	1235	1245
M&M	730	711	692	734	753	775
MARUTI	6876	6737	6599	6844	6982	7088
NTPC	163	161	159	163	165	168
ONGC	153	146	139	153	160	166
POWERGRID	186	184	182	186	188	191
RELIANCE	1088	1049	1010	1082	1121	1154
SBIN	262	258	254	265	269	276
SUNPHARMA	587	579	570	591	599	611
TATAMOTORS	183	178	173	183	188	193
TATASTEEL	555	548	541	556	563	571
TCS	1980	1943	1906	1978	2015	2050
TECHM	695	681	667	692	706	716
TITAN	779	756	734	777	800	821
ULTRACEMCO	3689	3633	3578	3687	3742	3795
UPL	605	589	574	606	622	638
VEDL	208	199	191	209	217	226
WIPRO	313	307	301	311	317	322
YESBANK	240	215	190	242	267	294
ZEEL	464	439	415	459	484	504

**NSE CIRCULARS**

NSE Download Ref. : Listing of Partly Paid Equity Shares of Indiabulls Ventures Limited (pdf)W.e.f. OCT 12 , 2018

NSE Download Ref :Consolidated Circulars – Surveillance (Commodity Derivatives Segment) (zip)W.e.f. OCT 12, 2018

NSE Download Ref: InvestorGrievance Redressal Mechanism pursuant to introduction of Commodities Segment (pdf)W.e.f. OCT 12 , 2018

NSE Download Ref: Commodities Transaction Tax (CTT) (pdf)W.e.f. OCT 12, 2018

NSE Download Ref: Listing of units issued by SBI Funds Management Private Limited (SBI Debt Fund Series C - 26 (1125 Days)) (pdf)W.e.f. OCT 12, 2018

NSE Download Ref: Listing of further issues of eClerx Services Limited, ICICI Bank Limited, NIIT Limited, Reliance Industries Limited and UltraTech Cement Limited (pdf)W.e.f. OCT 12 ,2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1191/\$1165 & Resistance = \$1245/\$1267.**
- **Crude oil range (WTI)->\$66 to \$76.**
- **Tech Rally Can't Pierce Pessimism in U.S. Stocks: Markets Wrap:** - U.S. stocks fell for a sixth day, extending the longest losing streak of Donald Trump's presidency, as an early rally in tech folded and energy shares plunged. The dollar fell with oil and Treasuries rose.
- **Dollar holds losses after CPI rises less than forecast:** - The dollar held its earlier losses on Thursday against a basket of currencies as data showed domestic consumer prices grew less than analyst forecasts in September, reducing expectations inflation is accelerating despite a tightening labor market.
- **Gold Prices Climb Over 2%, Regains \$1,220 Level amid Stock Rout:** - Gold prices rose more than 2% on Thursday, regaining the psychologically important \$1,200 level as a rout in global stock markets spurred by fears over rising bond yields, slowing global growth and trade tensions bolstered safe haven demand.
- **U.S. Crude Oil Inventories Rose by 6M Barrels Last Week: EIA:** - (WTI Crude oil down by 2.50%, CMP \$71.20) U.S. crude oil inventories rose much more than expected last week, the Energy Information Administration said in its weekly report on Thursday, sending oil prices deeper into the red. The EIA data, released a day late due to Monday's Columbus Day holiday, showed that crude oil inventories rose by 5.987 million barrels in the week to Oct. 5. That was compared to forecasts for a stockpile build of 2.62 million barrels, which came after an unexpected build of almost 8 million barrels in the previous week.

TRENDS & OUTLOOK – DATE: 12-Oct- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31120	31410	31800	32245	32599
SILVER (DEC)	36600	37545	38800	40930	42145

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	447	452	458	464	469
ZINC (Oct)	190.30	192.70	196.25	200.70	204.90
LEAD (Oct)	139.10	142.50	146.70	152.25	155.90
NICKEL (Oct)	900	915	934	961	977

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	5050	5160	5330	5445	5575
NATURAL GAS (Oct)	224	228	236	242	249

DATA TALKS : TODAY'S ECONOMIC DATA :

Treasury Currency Report, Import Prices m/m, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations, IMF Meetings, FOMC Member Bostic Speaks, Federal Budget Balance.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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